

RECORDATION NO. 27036-DD FILED

FEB 27 '08 -4 45 PM

SURFACE TRANSPORTATION BOARD

OF COUNSEL
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

February 27, 2008

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: TRIP 9th Funding

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Assignment and Assumption Agreement, dated as of February 27, 2008, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security Agreement being filed with the Board under Recordation Number 27036-Z.

The names and addresses of the parties to the enclosed document are:

Buyer/Assignee: TRIP Rail Leasing LLC
2525 Stemmons Freeway
Dallas, Texas 75207

Seller/Assignor: Trinity Rail Leasing Trust II
2525 Stemmons Freeway
Dallas, Texas 75207

Anne K. Quinlan, Esq.
February 27, 2008
Page 2

A description of the railroad equipment covered by the enclosed document is:

260 railcars:

TILX 042360 – TILX 042444 (inclusive)
TILX 197885 – TILX 197924 (inclusive)
TILX 516818 – TILX 516852 (inclusive)
TILX 637683 – TILX 637782 (inclusive)

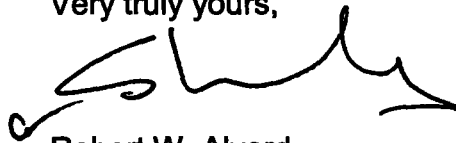
A short summary of the document to appear in the index is:

Bill of Sale and Assignment and Assumption Agreement.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Robert W. Alvord', with a stylized, cursive script.

Robert W. Alvord

RWA/anm
Enclosures

FEB 27 '08

-4 45 PM

BILL OF SALE AND ASSIGNMENT AND ASSUMPTION AGREEMENT

SURFACE TRANSPORTATION BOARD

TRINITY RAIL LEASING TRUST II, a Delaware business trust (the "Seller"), in consideration of the Purchase Price set forth on Schedule A and other good and valuable consideration given by TRIP Rail Leasing LLC, a Delaware limited liability company (the "Buyer"), under the Purchase and Sale Agreement (the "Purchase and Sale Agreement") dated as of June 27, 2007 among the Seller and the Buyer, and TRINITY INDUSTRIES LEASING COMPANY ("TILC") (solely with respect to Sections 2.7, 3.2, 3.3, 3.4, 3.17(y), 3.17(z), 3.19, 4.4, and 6.8), at or before the execution and delivery of these presents, and receipt of which is hereby acknowledged, does hereby (i) grant, bargain, sell, transfer, assign and set over unto the Buyer and its successors and assigns all right, title, and interest of the Seller, in and to (x) certain Railcars set forth on Exhibit A and (y) any Leases related thereto set forth on Exhibit B and (z) other certain assets set forth on Exhibit C and (ii) assign all of its right, title and interest in and to all warranties or representations made or given to the Seller with respect to the Railcars by the manufacturer thereof. The Buyer hereby assumes, and agrees it is unconditionally bound in respect of, as of the date hereof, all duties and obligations of the Seller under the Leases.

To have and to hold all and singular the rights to such Railcars and such Leases to the Buyer and its successors and assigns for their own use and behalf forever.

The Seller hereby warrants to the Buyer and its successors and assigns that, at the time of delivery of the Railcars and the assignment and assumption of such Leases, the Seller has legal and beneficial title thereto and good and lawful right to sell and otherwise convey such Railcars and to assign such Leases, and such Railcars and such Leases are free and clear of all Liens (other than Permitted Liens); provided, that the Seller covenants that it will defend forever such title to such Railcars and such Leases against the demands or claims of all Persons whomsoever (including, without limitation, the holders of such Permitted Liens) based on claims arising as a result of, or related or attributable to, acts, events or circumstances occurring prior to the delivery of such Railcars and the assignment of such Leases by the Seller hereunder. Notwithstanding the provisions above and its and the Buyer's intent that the Seller grant, bargain, sell, transfer, assign and set over to the Buyer all right, title and interest of the Seller in such Railcars and such Leases, as a precaution only, in the event of any challenge to this Bill of Sale as being in the nature of an absolute sale or assignment rather than a financing, the Seller hereby also grants the Buyer a security interest in such Railcars and such Leases. Such grant of a security interest does not constitute an admission or acknowledgment that the transactions contemplated by the Purchase and Sale Agreement provide that this Bill of Sale and Assignment Agreement is other than a grant, bargain, sale, transfer, assignment and set over to the Buyer of all right, title and interest of the Seller in such Railcars and such Leases.

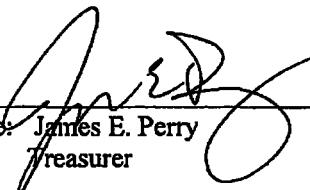
Terms used herein with initial capital letters and not otherwise defined shall have the respective meanings given thereto in the Purchase and Sale Agreement.

THIS BILL OF SALE SHALL BE GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, INCLUDING ALL MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE (INCLUDING SECTION 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW BUT EXCLUDING, TO THE MAXIMUM EXTENT PERMITTED BY LAW, ALL OTHER CHOICE OF LAW AND CONFLICTS OF LAW RULES). THIS BILL OF SALE HAS BEEN DELIVERED IN THE STATE OF NEW YORK.

* * *

IN WITNESS WHEREOF, the Seller and the Buyer have caused this instrument to be executed in its name, by a duly authorized officer on the 27th day of February, 2008.

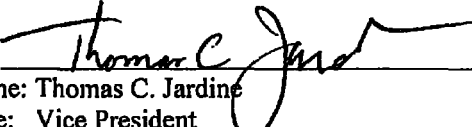
TRINITY RAIL LEASING TRUST II

By: 
Name: James E. Perry
Title: Treasurer

TRIP RAIL LEASING LLC

By: TRIP Rail Holdings LLC, its Managing Member

By: Trinity Industries Leasing Company, its
Manager

By: 
Name: Thomas C. Jardine
Title: Vice President

ACKNOWLEDGMENT

STATE OF Texas)

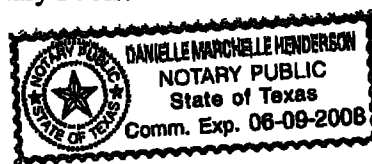
COUNTY OF DALLAS)

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared James E. Perry, who upon oath, acknowledged himself to be Treasurer of TRINITY RAIL LEASING TRUST II, a Delaware business trust, and that s/he as such officer being authorized to do so, executed the foregoing Bill of Sale and Assignment and Assumption Agreement for the purposes therein contained by signing the name of the corporation by her/himself as such officer of TRINITY RAIL LEASING TRUST II.

WITNESS my hand and official seal this 27th day of February, 2008.

Danielle Henderson
Notary Public

MY COMMISSION EXPIRES: 6/9/08



ACKNOWLEDGMENT

STATE OF Texas)

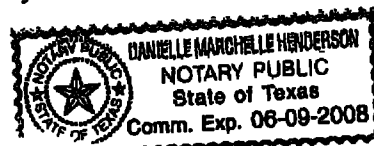
COUNTY OF DALLAS)

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared Thomas C. Jardine, who upon oath, acknowledged himself to be a Vice President of TRINITY INDUSTRIES LEASING COMPANY, a Delaware corporation, the manager of TRIP Holdings LLC, a Delaware limited liability company, which is the managing member of TRIP Leasing LLC, a Delaware limited liability company, and that s/he as such officer being authorized to do so, executed the foregoing Bill of Sale and Assignment and Assumption Agreement for the purposes therein contained by signing the name of the corporation by her/himself as a such officer TRINITY INDUSTRIES LEASING COMPANY.

WITNESS my hand and official seal this 27th day of February, 2008.

Danielle Henderson
Notary Public

MY COMMISSION EXPIRES: 6/9/08



SCHEDULE A
to Bill of Sale and Assignment and Assumption Agreement

PURCHASE PRICE

The parties consider the Purchase Price confidential and it is omitted from any filing of this Bill of Sale and Assignment and Assumption Agreement with the Surface Transportation Board or the Office of the Registrar General of Canada.

[Bill of Sale and Assignment and Assumption Agreement (TRLT II)]

EXHIBIT A

to Bill of Sale and Assignment and Assumption Agreement

RAILCARS

[see attached]

TRIP RAIL LEASING LLC**Close 9****Exhibit A**

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Invoice Date</u> | <u>Car Type</u> |
|------------------|--------------------------|-----------------------------|----------------------------|------------------------|
| 1 | TILX637683 | 3271 | November-06 | Freight |
| 2 | TILX637684 | 3271 | November-06 | Freight |
| 3 | TILX637685 | 3271 | November-06 | Freight |
| 4 | TILX637686 | 3271 | November-06 | Freight |
| 5 | TILX637687 | 3271 | November-06 | Freight |
| 6 | TILX637688 | 3271 | November-06 | Freight |
| 7 | TILX637689 | 3271 | November-06 | Freight |
| 8 | TILX637690 | 3271 | November-06 | Freight |
| 9 | TILX637691 | 3271 | November-06 | Freight |
| 10 | TILX637692 | 3271 | November-06 | Freight |
| 11 | TILX637693 | 3271 | November-06 | Freight |
| 12 | TILX637694 | 3271 | November-06 | Freight |
| 13 | TILX637695 | 3271 | November-06 | Freight |
| 14 | TILX637696 | 3271 | November-06 | Freight |
| 15 | TILX637697 | 3271 | November-06 | Freight |
| 16 | TILX637698 | 3271 | November-06 | Freight |
| 17 | TILX637699 | 3271 | November-06 | Freight |
| 18 | TILX637700 | 3271 | November-06 | Freight |
| 19 | TILX637701 | 3271 | November-06 | Freight |
| 20 | TILX637702 | 3271 | November-06 | Freight |
| 21 | TILX637703 | 3271 | November-06 | Freight |
| 22 | TILX637704 | 3271 | November-06 | Freight |
| 23 | TILX637705 | 3271 | November-06 | Freight |
| 24 | TILX637706 | 3271 | November-06 | Freight |
| 25 | TILX637707 | 3271 | November-06 | Freight |
| 26 | TILX637708 | 3271 | November-06 | Freight |
| 27 | TILX637709 | 3271 | December-06 | Freight |
| 28 | TILX637710 | 3271 | November-06 | Freight |
| 29 | TILX637711 | 3271 | November-06 | Freight |
| 30 | TILX637712 | 3271 | November-06 | Freight |
| 31 | TILX637713 | 3271 | November-06 | Freight |
| 32 | TILX637714 | 3271 | November-06 | Freight |
| 33 | TILX637715 | 3271 | November-06 | Freight |
| 34 | TILX637716 | 3271 | November-06 | Freight |
| 35 | TILX637717 | 3271 | November-06 | Freight |
| 36 | TILX637718 | 3271 | November-06 | Freight |
| 37 | TILX637719 | 3271 | November-06 | Freight |
| 38 | TILX637720 | 3271 | November-06 | Freight |
| 39 | TILX637721 | 3271 | November-06 | Freight |
| 40 | TILX637722 | 3271 | November-06 | Freight |
| 41 | TILX637723 | 3271 | November-06 | Freight |
| 42 | TILX637724 | 3271 | November-06 | Freight |
| 43 | TILX637725 | 3271 | November-06 | Freight |
| 44 | TILX637726 | 3271 | November-06 | Freight |
| 45 | TILX637727 | 3271 | November-06 | Freight |
| 46 | TILX637728 | 3271 | November-06 | Freight |

TRIP RAIL LEASING LLC

Close 9

Exhibit A

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Invoice Date</u> | <u>Car Type</u> |
|------------------|--------------------------|-----------------------------|----------------------------|------------------------|
| 47 | TILX637729 | 3271 | November-06 | Freight |
| 48 | TILX637730 | 3271 | November-06 | Freight |
| 49 | TILX637731 | 3271 | November-06 | Freight |
| 50 | TILX637732 | 3271 | November-06 | Freight |
| 51 | TILX637733 | 3271 | November-06 | Freight |
| 52 | TILX637734 | 3271 | November-06 | Freight |
| 53 | TILX637735 | 3271 | November-06 | Freight |
| 54 | TILX637736 | 3271 | November-06 | Freight |
| 55 | TILX637737 | 3271 | November-06 | Freight |
| 56 | TILX637738 | 3271 | November-06 | Freight |
| 57 | TILX637739 | 3271 | November-06 | Freight |
| 58 | TILX637740 | 3271 | November-06 | Freight |
| 59 | TILX637741 | 3271 | November-06 | Freight |
| 60 | TILX637742 | 3271 | November-06 | Freight |
| 61 | TILX637743 | 3271 | December-06 | Freight |
| 62 | TILX637744 | 3271 | December-06 | Freight |
| 63 | TILX637745 | 3271 | December-06 | Freight |
| 64 | TILX637746 | 3271 | December-06 | Freight |
| 65 | TILX637747 | 3271 | December-06 | Freight |
| 66 | TILX637748 | 3271 | December-06 | Freight |
| 67 | TILX637749 | 3271 | December-06 | Freight |
| 68 | TILX637750 | 3271 | December-06 | Freight |
| 69 | TILX637751 | 3271 | December-06 | Freight |
| 70 | TILX637752 | 3271 | December-06 | Freight |
| 71 | TILX637753 | 3271 | December-06 | Freight |
| 72 | TILX637754 | 3271 | December-06 | Freight |
| 73 | TILX637755 | 3271 | December-06 | Freight |
| 74 | TILX637756 | 3271 | December-06 | Freight |
| 75 | TILX637757 | 3271 | December-06 | Freight |
| 76 | TILX637758 | 3271 | December-06 | Freight |
| 77 | TILX637759 | 3271 | December-06 | Freight |
| 78 | TILX637760 | 3271 | December-06 | Freight |
| 79 | TILX637761 | 3271 | December-06 | Freight |
| 80 | TILX637762 | 3271 | December-06 | Freight |
| 81 | TILX637763 | 3271 | December-06 | Freight |
| 82 | TILX637764 | 3271 | December-06 | Freight |
| 83 | TILX637765 | 3271 | December-06 | Freight |
| 84 | TILX637766 | 3271 | December-06 | Freight |
| 85 | TILX637767 | 3271 | December-06 | Freight |
| 86 | TILX637768 | 3271 | December-06 | Freight |
| 87 | TILX637769 | 3271 | December-06 | Freight |
| 88 | TILX637770 | 3271 | December-06 | Freight |
| 89 | TILX637771 | 3271 | December-06 | Freight |
| 90 | TILX637772 | 3271 | December-06 | Freight |
| 91 | TILX637773 | 3271 | December-06 | Freight |
| 92 | TILX637774 | 3271 | December-06 | Freight |

TRIP RAIL LEASING LLC

Close 9

Exhibit A

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Invoice Date</u> | <u>Car Type</u> |
|------------------|--------------------------|-----------------------------|----------------------------|------------------------|
| 93 | TILX637775 | 3271 | December-06 | Freight |
| 94 | TILX637776 | 3271 | December-06 | Freight |
| 95 | TILX637777 | 3271 | December-06 | Freight |
| 96 | TILX637778 | 3271 | December-06 | Freight |
| 97 | TILX637779 | 3271 | December-06 | Freight |
| 98 | TILX637780 | 3271 | December-06 | Freight |
| 99 | TILX637781 | 3271 | December-06 | Freight |
| 100 | TILX637782 | 3271 | December-06 | Freight |
| 101 | TILX516818 | 35743 | April-06 | Freight |
| 102 | TILX516819 | 35743 | April-06 | Freight |
| 103 | TILX516820 | 35743 | April-06 | Freight |
| 104 | TILX516821 | 35743 | April-06 | Freight |
| 105 | TILX516822 | 35743 | April-06 | Freight |
| 106 | TILX516823 | 35743 | April-06 | Freight |
| 107 | TILX516824 | 35743 | April-06 | Freight |
| 108 | TILX516825 | 35743 | April-06 | Freight |
| 109 | TILX516826 | 35743 | April-06 | Freight |
| 110 | TILX516827 | 35743 | April-06 | Freight |
| 111 | TILX516828 | 35743 | April-06 | Freight |
| 112 | TILX516829 | 35743 | April-06 | Freight |
| 113 | TILX516830 | 35743 | April-06 | Freight |
| 114 | TILX516831 | 35743 | April-06 | Freight |
| 115 | TILX516832 | 35743 | April-06 | Freight |
| 116 | TILX516833 | 35743 | April-06 | Freight |
| 117 | TILX516834 | 35743 | April-06 | Freight |
| 118 | TILX516835 | 35743 | April-06 | Freight |
| 119 | TILX516836 | 35743 | April-06 | Freight |
| 120 | TILX516837 | 35743 | April-06 | Freight |
| 121 | TILX516838 | 35743 | April-06 | Freight |
| 122 | TILX516839 | 35743 | April-06 | Freight |
| 123 | TILX516840 | 35743 | April-06 | Freight |
| 124 | TILX516841 | 35743 | April-06 | Freight |
| 125 | TILX516842 | 35743 | April-06 | Freight |
| 126 | TILX516843 | 35743 | April-06 | Freight |
| 127 | TILX516844 | 35743 | April-06 | Freight |
| 128 | TILX516845 | 35743 | April-06 | Freight |
| 129 | TILX516846 | 35743 | April-06 | Freight |
| 130 | TILX516847 | 35743 | April-06 | Freight |
| 131 | TILX516848 | 35743 | April-06 | Freight |
| 132 | TILX516849 | 35743 | April-06 | Freight |
| 133 | TILX516850 | 35743 | April-06 | Freight |
| 134 | TILX516851 | 35743 | April-06 | Freight |
| 135 | TILX516852 | 35743 | April-06 | Freight |
| 136 | TILX042360 | 23394 | August-06 | Freight |
| 137 | TILX042361 | 23394 | August-06 | Freight |
| 138 | TILX042362 | 23394 | August-06 | Freight |

TRIP RAIL LEASING LLC

Close 9

Exhibit A

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Invoice Date</u> | <u>Car Type</u> |
|------------------|--------------------------|-----------------------------|----------------------------|------------------------|
| 139 | TILX042363 | 23394 | August-06 | Freight |
| 140 | TILX042364 | 23394 | August-06 | Freight |
| 141 | TILX042365 | 23394 | August-06 | Freight |
| 142 | TILX042366 | 23394 | August-06 | Freight |
| 143 | TILX042367 | 23394 | August-06 | Freight |
| 144 | TILX042368 | 23394 | August-06 | Freight |
| 145 | TILX042369 | 23394 | August-06 | Freight |
| 146 | TILX042370 | 23394 | August-06 | Freight |
| 147 | TILX042371 | 23394 | August-06 | Freight |
| 148 | TILX042372 | 23394 | August-06 | Freight |
| 149 | TILX042373 | 23394 | August-06 | Freight |
| 150 | TILX042374 | 23394 | August-06 | Freight |
| 151 | TILX042375 | 23394 | August-06 | Freight |
| 152 | TILX042376 | 23394 | August-06 | Freight |
| 153 | TILX042377 | 23394 | August-06 | Freight |
| 154 | TILX042378 | 23394 | August-06 | Freight |
| 155 | TILX042379 | 23394 | August-06 | Freight |
| 156 | TILX042380 | 23394 | August-06 | Freight |
| 157 | TILX042381 | 23394 | August-06 | Freight |
| 158 | TILX042382 | 23394 | August-06 | Freight |
| 159 | TILX042383 | 23394 | August-06 | Freight |
| 160 | TILX042384 | 23394 | August-06 | Freight |
| 161 | TILX042385 | 23394 | August-06 | Freight |
| 162 | TILX042386 | 23394 | August-06 | Freight |
| 163 | TILX042387 | 23394 | August-06 | Freight |
| 164 | TILX042388 | 23394 | August-06 | Freight |
| 165 | TILX042389 | 23394 | August-06 | Freight |
| 166 | TILX042390 | 23394 | August-06 | Freight |
| 167 | TILX042391 | 23394 | August-06 | Freight |
| 168 | TILX042392 | 23394 | August-06 | Freight |
| 169 | TILX042393 | 23394 | August-06 | Freight |
| 170 | TILX042394 | 23394 | August-06 | Freight |
| 171 | TILX042395 | 23394 | August-06 | Freight |
| 172 | TILX042396 | 23394 | August-06 | Freight |
| 173 | TILX042397 | 23394 | August-06 | Freight |
| 174 | TILX042398 | 23394 | August-06 | Freight |
| 175 | TILX042399 | 23394 | August-06 | Freight |
| 176 | TILX042400 | 23394 | August-06 | Freight |
| 177 | TILX042401 | 23394 | August-06 | Freight |
| 178 | TILX042402 | 23394 | August-06 | Freight |
| 179 | TILX042403 | 23394 | August-06 | Freight |
| 180 | TILX042404 | 23394 | August-06 | Freight |
| 181 | TILX042405 | 23394 | August-06 | Freight |
| 182 | TILX042406 | 23394 | August-06 | Freight |
| 183 | TILX042407 | 23394 | August-06 | Freight |
| 184 | TILX042408 | 23394 | August-06 | Freight |

TRIP RAIL LEASING LLC**Close 9****Exhibit A**

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Invoice Date</u> | <u>Car Type</u> |
|------------------|--------------------------|-----------------------------|----------------------------|------------------------|
| 185 | TILX042409 | 23394 | August-06 | Freight |
| 186 | TILX042410 | 23394 | August-06 | Freight |
| 187 | TILX042411 | 23394 | August-06 | Freight |
| 188 | TILX042412 | 23394 | August-06 | Freight |
| 189 | TILX042413 | 23394 | August-06 | Freight |
| 190 | TILX042414 | 23394 | August-06 | Freight |
| 191 | TILX042415 | 23394 | August-06 | Freight |
| 192 | TILX042416 | 23394 | August-06 | Freight |
| 193 | TILX042417 | 23394 | August-06 | Freight |
| 194 | TILX042418 | 23394 | August-06 | Freight |
| 195 | TILX042419 | 23394 | August-06 | Freight |
| 196 | TILX042420 | 23394 | August-06 | Freight |
| 197 | TILX042421 | 23394 | August-06 | Freight |
| 198 | TILX042422 | 23394 | August-06 | Freight |
| 199 | TILX042423 | 23394 | August-06 | Freight |
| 200 | TILX042424 | 23394 | August-06 | Freight |
| 201 | TILX042425 | 23394 | August-06 | Freight |
| 202 | TILX042426 | 23394 | August-06 | Freight |
| 203 | TILX042427 | 23394 | August-06 | Freight |
| 204 | TILX042428 | 23394 | August-06 | Freight |
| 205 | TILX042429 | 23394 | August-06 | Freight |
| 206 | TILX042430 | 23394 | August-06 | Freight |
| 207 | TILX042431 | 23394 | August-06 | Freight |
| 208 | TILX042432 | 23394 | August-06 | Freight |
| 209 | TILX042433 | 23394 | August-06 | Freight |
| 210 | TILX042434 | 23394 | August-06 | Freight |
| 211 | TILX042435 | 23394 | August-06 | Freight |
| 212 | TILX042436 | 23394 | August-06 | Freight |
| 213 | TILX042437 | 23394 | August-06 | Freight |
| 214 | TILX042438 | 23394 | August-06 | Freight |
| 215 | TILX042439 | 23394 | August-06 | Freight |
| 216 | TILX042440 | 23394 | August-06 | Freight |
| 217 | TILX042441 | 23394 | August-06 | Freight |
| 218 | TILX042442 | 23394 | August-06 | Freight |
| 219 | TILX042443 | 23394 | August-06 | Freight |
| 220 | TILX042444 | 23394 | August-06 | Freight |
| 221 | TILX197885 | 10060 | October-06 | Tank |
| 222 | TILX197886 | 10060 | October-06 | Tank |
| 223 | TILX197887 | 10060 | October-06 | Tank |
| 224 | TILX197888 | 10060 | October-06 | Tank |
| 225 | TILX197889 | 10060 | October-06 | Tank |
| 226 | TILX197890 | 10060 | October-06 | Tank |
| 227 | TILX197891 | 10060 | October-06 | Tank |
| 228 | TILX197892 | 10060 | October-06 | Tank |
| 229 | TILX197893 | 10060 | October-06 | Tank |
| 230 | TILX197894 | 10060 | October-06 | Tank |

TRIP RAIL LEASING LLC**Close 9****Exhibit A**

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Invoice Date</u> | <u>Car Type</u> |
|------------------|--------------------------|-----------------------------|----------------------------|------------------------|
| 231 | TILX197895 | 10060 | October-06 | Tank |
| 232 | TILX197896 | 10060 | October-06 | Tank |
| 233 | TILX197897 | 10060 | October-06 | Tank |
| 234 | TILX197898 | 10060 | October-06 | Tank |
| 235 | TILX197899 | 10060 | October-06 | Tank |
| 236 | TILX197900 | 10060 | October-06 | Tank |
| 237 | TILX197901 | 10060 | October-06 | Tank |
| 238 | TILX197902 | 10060 | October-06 | Tank |
| 239 | TILX197903 | 10060 | October-06 | Tank |
| 240 | TILX197904 | 10060 | October-06 | Tank |
| 241 | TILX197905 | 10060 | October-06 | Tank |
| 242 | TILX197906 | 10060 | October-06 | Tank |
| 243 | TILX197907 | 10060 | November-06 | Tank |
| 244 | TILX197908 | 10060 | November-06 | Tank |
| 245 | TILX197909 | 10060 | October-06 | Tank |
| 246 | TILX197910 | 10060 | November-06 | Tank |
| 247 | TILX197911 | 10060 | November-06 | Tank |
| 248 | TILX197912 | 10060 | November-06 | Tank |
| 249 | TILX197913 | 10060 | November-06 | Tank |
| 250 | TILX197914 | 10060 | November-06 | Tank |
| 251 | TILX197915 | 10060 | November-06 | Tank |
| 252 | TILX197916 | 10060 | November-06 | Tank |
| 253 | TILX197917 | 10060 | November-06 | Tank |
| 254 | TILX197918 | 10060 | November-06 | Tank |
| 255 | TILX197919 | 10060 | November-06 | Tank |
| 256 | TILX197920 | 10060 | November-06 | Tank |
| 257 | TILX197921 | 10060 | November-06 | Tank |
| 258 | TILX197922 | 10060 | November-06 | Tank |
| 259 | TILX197923 | 10060 | November-06 | Tank |
| 260 | TILX197924 | 10060 | November-06 | Tank |

[Bill of Sale and Assignment and Assumption Agreement (TRLT II)]

EXHIBIT B

to Bill of Sale and Assignment and Assumption Agreement

LEASES

[see attached]

Exhibit B

Leases

1. One hundred (100) units identified with marks TILX 637683 – 637782 leased pursuant to Rider Seven (7) to that certain Railroad Car Lease Agreement dated November 13, 2002 between Trinity Industries Leasing Company and Commodity Specialists Company.
2. Thirty-five (35) units identified with marks TILX 516818 – 516852 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement dated June 21, 2006 between Trinity Industries Leasing Company and Hexion Specialty Chemicals, Inc.
3. Eighty-five (85) units identified with marks TILX 42360 – 42444 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement dated May 12, 2006 between Trinity Industries Leasing Company and Seminole Electric Cooperative, Inc.
4. Forty (40) units identified with marks TILX 197885 – 197924 leased pursuant to Rider Thirty-four (34) to that certain Railroad Car Lease Agreement dated May 7, 1980 between Trinity Industries Leasing Company and Shell Oil Company.

[Bill of Sale and Assignment and Assumption Agreement (TRLT II)]

EXHIBIT C

to Bill of Sale and Assignment and Assumption Agreement

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/27/08



Robert W. Alvord